Pre Scheme Shareholding Pattern of JSW Ispat Special Products Ltd

Shareholding pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity:

JSW Ispat Special Products Limited

2. Scrip Code/Name of Scrip/Class of Security

Equity

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

31-Dec-21

b. If under 31(1)(c) then indicate date of allotment/extinguishment

NA

4. Declaration:

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities ?	Yes	
3	Whether the Listed Entity has issued any Warrants?		No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No
5	Whether the Listed Entity has any shares in locked-in?		No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	
7	Whether company has equity shares with differential voting rights?		No
8	Whether the listed entity has any significant beneficial owner?		No

^{*}If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



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1	Table I - Summar	y Statement koi	ding of spe	cified securifi	65

ategory	Category of Shareholder	March 1997	No. of fully paid up equity shares held	paid-up equity shares	Nos. of shares underlying Depository	Total number of shares held	ng % calculated as per	Number of Vot	ing Rights	held in each clas	ss of securities	Underlying Outstanding convertible	Shareholding , as a % assuming full conversion of convertible	The second secon	Locked in	Shares Pledged or encumbered	r otherwise	Number of equity shares held in dematerialized form
				held	Receipts		SCRR, 1957 As a % of (A+B+C2)	No of Voting	Rights - Ea vote	ch share has 1	Total as a % of Total Voting rights	securities (including Warrants)	securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held	No. (a)	As a % of total Shares held	
(1)	(II)	(111)	[IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	Total		(X)	(XI)= _VII)+(X) as a % of A+B+C2	()	KII)	(XIII)		(XIV)
(A)	Promoter and Promoter Group	4	24,98,49,241			24,95,49,241	53.17	24,95,49,241		24,96,49,241	53.17	52,59,80,000	77.91	0	0.00	20,25,43,964	81.13	24,96,49,241
(B)	Public	1,09,114	21,95,98,293			21,98,98,293	46.83	21,98,98,293		21,98,98,293	46.83	0	22,09	0	0.00	0	0.00	21,98,30,779
(C)	Non Promote - Non Public																	
(C1)	Snares underlying DRs																	
(C2)	Snares held by Employee Trusts																	
	Total	1,09,118	46,95,47,534			46,95,47,534	100.000			46,95,47,534	100.000		100.000			20,25,43,964	81.130	46,94,80,020



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

NO Category & Name of Shareholder	Entity type	PAN	Number of Shareholders	No. of fully paid up equity shares held		Nos. of shares underlying Depository	Total number of shares held	% celculated	Number of Voti	ing Right	s held in each clas	s of securities	No. of Shares Underlying Outstanding	Shareholding, as a % assuming full conversion of convertible	Number of	Locked in shares	Shares Piedged of a encumbered	otherwise	Number of equitions shares hald in dematerialized form
						Receipts		As a % of (A+B+C2)	No of Voting I	Rights - E vote	ach share has 1	Total as a % of Total Voting rights	convertible securities	securities (as a percentage of diluted share cepital)	No. (a)	As a % of total Sheres held (b)	No. (a)	As a % of total Shares held (b)	1500
40		(H)	(m)	(iV)	(v)	(VI)	(VII = (V+V+VI)	(VIII)	Class X	Class Y	Total		(X)	(Xi) = (VII)+(X) as a % of A+B+C2		(XII)	(XIII		(XIV)
A) Shereholding of Promoter and Promoter Group																			
1 Indian																			
(a) Individuals/ Hindu Undivided Family													L						
b) Central Government/ State Government(s)																			
ci Financial Institutions/ Banks																			
d) Any Others(Specify)			1	24,96,49,241			24,96,49,241	53.17	14,96,49,241		24,96,49,241	53.17	52,59,80,000	77.91			20,25,43,964	81.13	24,96,49,241
JSW STEEL LIMITED	Promoter			399	0	0	399	0.00	399		399	0.00	601	0.00		0.00		0.00	399
JTPM ATSAU LIMITED	Promoter			2,35,08,427	0	0	2,35,08,427	5.01	2,35,08,427		2,35,08,427	5.01	18,54,91,506	20.99		0,00		0.00	2,35,08,427
CREIXENT SPECIAL STEELS LIMITED	Promoter			22,59,34,607	0	0	22,59,34,607	48 12	22,59,34,607		22,59,34,607	48.12	34,04,87,893	56.90		0.00		89.65	22,59,34,607
JSW TECHNO PROJECTS MANAGEMENT LIMITED	Promoter			2,05,808	0	0	2,05,808	0.04	2,05,808	_	2,05,808	0.04		0.02		0,00	-	0.00	2,05,808
Sub Total(A)(1)				24,96,49,241			24,96,49,241	53.17	24,96,49,241		24,96,49,241	53.17	52,59,80,000	77.91		0 0	20,25,43,964	81.13	24,96,49,241
2 Foreign																			
individuals (Non-Residents Individuals/ Foreign individuals)																			
b Government																			
c Institutions																			
d Foreign Portfolio Investor																			
# Any Others(Specify)																			
AION INVESTMENTS PRIVATE II LIMITED	Promoter	+	-							-						1			
Sub Total(A)(2)																			
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				24,96,49,241				53.17					52,59,80,000	77.91				81.13	24,96,49,241

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc Note:

(1) PAN would not be displayed on website of Exchange(s)

(2) The term "Encumbranca" has the same meaning as assigned under Regulation 28(3) of SEBI (Substanatial Acquisition of Shares and Takeovers) Regulations, 2011



Table III Cras	ement showing sha	rabalding carrees	of the Dublie	Sharabaldar

	Category & Name of Shareholders	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying	Total number of shares held	% calculated as per SCRR,	Number of V	oting Rights	s held in each class (IX)	s of securities	No. of Shares Underlying	Shareholding, as a % assuming full conversion of	Number of L	ocked in shares	Shares Pleo otherwise	dged of encumbered	Number of equit shares held in dematerialized
						Depository Receipts		1957 As a % of (A+B+C2)	No of Voting	Rights vote	Each share has I	Total as a % of Total Voting rights	Outstanding convertible securitles (including Warrants)	convertible securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	form
	(1)	(11)	(1-1)	(IV)	(V)	(N)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	Total		(X)	(XI) = (VII)+(X) as a % of A+B+C2		(XII)		(XIII)	(XIV)
	Institutions																		
(=)	Mutual Funds/																		
	Venture Capital Funds																		
(c)	Alternate investment Funds		1	3,00,000	0	0	3,00,000	0.06	3,00,000		3,00,000	0.06		0.03	0	0.00) (0,00	3,00,000
	Foreign Venture Capital Investors																		
(e)	Foreign portfolio investors		9	58,06,167	0	0	58,06,167	1.24	58,06,167		58,06,167	1.24		0.58	0	0.00	(0.00	58,06,167
(#)	Financial Institutions ¹ Banks		11	1,86,09,341	0	0	1,86,09,341	3.96	1,86,09,341		1,85,09,341	3.96		1.87	0	0.00		0.00	1,86,09,341
(g)	Insurance Companies																	li .	
(h)	Provident Funds/Pension Funds																		
(i)	Any Other (specify)																		
	Sub-Total (8)(1)		21	2,47,15,508			2,47,15,508	5.26			2,47,15,508	5.26		2.48					2,47,15,508
(2)	Central Government/ State Government(s)/																		
	President of India Sub-Total (8)(2)		0					0			£7	0.00		0.00					
(3)	Non-institutions																		
(a)	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh		106934	9,24,80,910	0		9.24.80.910	19.70	9.24.80.910		9,24,80,910	19 70	2	9.29		0.00		0.00	9,24,19,641
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		1058		0		7,56,59,464	16 11			7,56,59,464	16.11	0	7.60	0	0.00		0.00	7,56,59,464
(b)	NBFCs registered with RBI		1	40,000	0		40,000	0.01	40,000		40,000	0.01	0	0.00	0	0		0.00	40,000
	Employee Trusts													4					
(d)	Overseas Depositories (holding DRs)																		
(e)	Any other (Specify)																		
	Bodies Corpoates		839				2,25,37,404		2,25,37,404		2,25,37,404	4.80	0	2.26	0			0.00	2,25,36,435
	Trusts		2	0,000			6,232	0.00	6,232		6,232	0.00	0	0.00	- 0			0.00	6,232
	Non Resident Indians		856	43,73,900			43,73,900	0.93	43,73,900		43,73,900	0.93	3	0.44	0	0.00	(0.00	43,73,900
	Clearing Members																		
	Hindu Und vided Families																		
	Inv.Education and Protection Fund Auth.		1	79,496			79,496	0.02	79,496		79,496	0.02	J J	0.01	0			0.00	79,495
	Societies		-1				99	0.00	99		99	0.00	0	0.00	0			0.00	99
	Overseas Corporate Bodies		1	5,280			5,280	0.00	5,280		5,280	0.00)	0.00	0	0,00		0.00	
	Sub-Total(B)(3)		109093	19,51,82,785			19,51,82,785	41.57			19,51,82,785	41.57	0.00	19.60	0.00	0.00	0.00	0.00	19,51,15,271
	Total Public Shareholding (8)= (8)(2)+(8)(2)+8(3)		109114	21,98,98,293			21,98,98,293	46.83			21,98,98,293	46.83	00.0	22.080	0.000	0.00	0.000	0.00	21,98,30,779

Details of the shareholders acting as person in concert including their shareholding [No. and %)
Details of shares which remain unclaimed may be given here alongwith details such as number of shaleholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of the following persons:

Institutions/Non Institutions holding more than 1% of total shares

(3) W.r.t the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by Custodian.



	Category & Name of Shareholders	PAN	Number	No. of fully paid	Partly paid-up	Nos. of shares	Total number of shares held	0.000						Shareholding, as a %	Number of shares	f Locked in	Shares Ple otherwise	_	Number of equity
	(1)		Sharehold ers	up equity shares held	equity shares held	underlyln g Depositor y Recelpts			No of Voti	securit	nts held in e	Total as a % of Total Voting rights	Outstanding convertible securities (Including	assuming full conversion of convertible securities (as a percentage of diluted	No. (a)	As a % of total Shares held	encumber		shares held in
	(1)	(11)	(iii)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	Total		Warrants)	share capital) (XI) = (VII)+(X) as a % of A+B+C2		KII)	()	(III)	(XIV)
(1)	Custodian/DR Holder																		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																		
	Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)																		

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No	De	etails of SB0	O (I)	Details o	of Registered	Beneficial Owner(II)	Significa	of the shares in which nt beneficial interest is held beneficial owner(III)	Date of creation / acquisition of significant beneficial
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Number of	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	interest (IV)
			<u></u>		NIL	/NOT APPLICABLE			



Post Scheme Shareholding Pattern of JSW Ispat Special Products Ltd

Shareholding pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity:

JSW Ispat Special Products Ltd

2. Scrip Code/Name of Scrip/Class of Security

Equity

- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending
- b. If under 31(1)(c) then indicate date of allotment/extinguishment

NA

4. Declaration:

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities ?	Yes	
3 Whether the Listed Entity has issued any Warrants?		No
4 Whether the Listed Entity has any shares against which depository receipts are issued?		No
5 Whether the Listed Entity has any shares in locked-in?		No
6 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	
7 Whether company has equity shares with differential voting rights?		No
8 Whether the listed entity has any significant beneficial owner?		No

^{*}If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table !	Eumman, Ctat	oment holding	d enacitiod	cocurition

ategory	Category of Shareholder		No. of fully paid up equity shares held	Partly paid-up equity shares	Nos. of shares underlying Depository	Total number of shares held	ing % calculated as per	Number of Vot	ing Right:	s held in each clas (IX)	s of securities	No. of Shares Underlying Outstanding convertible	Shareholding , as a % assuming full conversion of convertible		f Locked in	Shares Pledged o encumbered	r otherwise	Number of equity shares held in dematerialized form
				held	Receipts		SCRR, 1957 As a % of (A+B+C2)	No of Voting	Rights - E	ach share has 1	Total as a % of Total Voting rights	securities (including Warrants)	securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held	No. (a)	As a % of total Shares held	
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(Viii)	Class X	Class Y	Total		(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)	(XIII)		(XIV)
(A)	Promoter and Promoter Group	4	24,96,49,241		3	24,96,49,241	53.17	24,96,49,241		24,96,49,241	53.17	52,59,80,000	77.91	(0.00	20,25,43,964	81.13	24,96,49,241
(B)	Public	109114*	21,98,98,293			21,98,98,293	46.83	21,98,98,293		21,98,98,293	46.83	0	22.09	(0.00	0	0.00	21,98,30,779
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employee Trusts																	
	Total	4	46,95,47,534			46,95,47,534	100.000			46,95,47,534	100.000		100.000			20.25,43,964	81.130	46,94,80,020

^{*} Public shareholders number is subject to changes since the Company is listed and shares are actively traded on Stock Exchanges (BSE and NSE)



NO	Catagory & Name of Shareholder	Entity type	PAN	Number of Shareholders	No. of fully paid up equity shares held		Nos. of shares underlying Depository	Total number of shares held	Shareholding % calculated as per SCRR, 1957	Number of Vot	Ing Rights	held in each clas	ss of securitles	No. of Shares Underlying Outstanding	Shareholding , as a % assuming full conversion of convertible	Number of I		Shares Pledged of o encumbered	therwise	Number of equitions shares held in dematerialized form
							Receipts		As a % of (A+B+C2)	No of Voting	Rights - Ea vote	ach share has 1	Total as a % of Total Voting rights	convertible securities (including Warrants)	securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held (b)	No. (e)	As a % of total Shares held (b)	
	(1)		(11)	(10)	(JV)	(V)	(VI)	(VII = IV+V+VI)	(Viii)	Class X	Class Y	Total		(X)	(XI) = [VII]+(X) as a % of A+B+C2		(XII)	(XIII)		(xiv)
(A)	Shareholding of Promoter and Promoter Group														1					
1	Indian																			
fal	Individuals/ Hindu Undivided Family																			
	Central Government/ State Government(s)																			
	Financial Institutions/ Banks																			
	Any Others(Specify)				4 24,96,49,241			24,96,49,241	53.17	24,96,49,241		24,96,49,241	53.17	52,59,80,000	77.91			20,25,43,964	81 13	24,96,49,241
	ISW STEEL LIMITED	Promoter			399	0	.0	399	0.00	399		399	0.00	601	0.00	- (0.00	*	0.00	599
	JTPM ATSAU LIMITED	Promoter			2,35,08,427	0	0	2,35,0E,427	5.01	2,35.08,427		2,35,08,427	5.01	18,54,91,506	20.99	- 6	0.00		0.00	
	CREIXENT SPECIAL STEELS LIMITED	Promoter		- 8	22,59,34,607	a	0	22,59,34,607	48.12	22,59,34,607		22,59,34,607	48.12	54,04,87,895	56 90		0.00	20.25,43,964	89.65	22,59,34,607
	JSW TECHNO PROJECTS MANAGEMENT LIMITED	Promoter			2,05,808	0	.0	2,05,808	0.04	2,05,808		2,05,808	0,04		0.02	- 0	0.00	11000000	0.00	2,05,80
	Sub Total(A)(1)				24,96,49,241			24,96,49,241	53.17	24,96,49,241		24,96,49,241	53.17	52,59,80,000	77.91	- (0 0	20,25,43,964	81.13	24,96,49,24
2	Foreign																			
*	Individuals (Non-Residents Individuals/ Foreign Individuals)																			
	Government																			
	institutions																			
	Foreign Portfolio Investor																			
	Any Others(Specify)																			
	AION INVESTMENTS PRIVATE II LIMITED	Promoter																		
	Sub Total(A)(2)																			
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				24,96,49,241				53.17					\$2.59.80.000	77.91				81.13	24.96.49.241

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc Note:

(1) PAN would not be displayed on website of Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under Regulation 28(3) of SEBI (Substanatial Acquisition of Shares and Takeovers) Regulations, 2011



Table III - Chatement	showing sharaholding	nattern of the Dol	alle Shareholder*

	Category & Name of Shareholders	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	shares underlying	Total number of shares held	% calculated as per SCRR,	Number of Vo	oting Rights	held in each class	s of securities	No. of Shares Underlying	Shareholding, as a % assuming full conversion of		ocked in shares	Shares Pleo otherwise	iged of encumbered	Number of equity shares held in dematerialized
						Depository Receipts		1957 As a % of (A+B+C2)	No of Voting	Rights I vote	each share has I	Total as a % of Total Voting rights	Outstanding convertible securities (including Warrants)	convertible securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	form
	(1)	(11)	(111)	(IV)	(v)	(VI)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	Total		(X)	(XI) = (VII)+(X) as a % of A+B+C2		(XII)	ı	xiii)	(XIV)
(1)	Institutions																		
(a)	Mutual Funds/																		
(b)	Venture Capital Funds																		
	Alternate investment Funds			3,00,000	0	0	3,00,000	0.06	3,00,000		3,00,000	0.06		0.03		0.00	0	0.00	3,00,000
(d)	Foreign Venture Capital Investors									-				1					
(e)	Foreign portfolio Investors		9	58,06,167	0	0	58,05,167	1.24	58,06,157		58,06,167	1.24	0	0.58		0.00	0	0.00	58,06,167
(f)	Financial Institutions / Banks		11	1,86,09,341	0	0	1,86,09,341	3.96	1,86,09,341		1,85,09,341	3.96	0	1.87		0.00	0	0.00	1,86,09,341
(g)	Insurance Companies		20 6																
(h)	Provident Funds/Pension Funds																		
(1)	Any Other (specify)																		
	Sub-Total (B)(1)		21	2,47,15,508			2,47,15,508	5.26			2,47,15,508	5.26		2.48					2,47,15,508
(2)	Central Government/ State Government(s)/													7.00					
	President of India																		
	Sub-Total (B)(2)			-				0				0.00		0,00					
	Non-institutions																		
(a)	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh		106334	9.24.80,910	0		9,24,80,910	19.70	9,24,80,910		9.24.80.910	19.70		9.29		0.00		0.00	9.24.19.644
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		10033	3,24,00,310			3,24,00/340	15170	3,24,00,320		3/25/00/310	25.70		3/23		0.00		0,00	3,24,13,044
			1058	7,56,59,464	0		7,56,59,464	16.11	7,56,59,464		7,56,59,464	16.11	0	7.60		0.00		0.00	7,56,59,464
(b)	NBFCs registered with RBI			40,000	0		40,000	0.01	40,000	11-	40,000	0.01	. 0	0.00	0		0	0.00	40,000
	Employee Trusts																		
(d)	Overseas Depositories (holding DRs)																		
(e)	Any other (Specify)																		
11110	Bodies Corpoates		835				2,25,37,404				2,25,37,404	4.80		2100				4.00	
	Trusts		1				6,232		6,232		6,232	0.00							1,444
	Non Resident Indians		858	43,73,900			43,73,900	0.93	43,73,900		43,73,900	0,93	- 0	0.44		0.00	0	0.00	43,73,900
	Clearing Members																		
	Hindu Undivided Families																		
	Inv.Education and Protection Fund Auth.		(4				79,496	0.02	79,496		79,496	0.02						0.00	
	Societies		1	99			99		99		99							0,00	
	Overseas Corporate Bodies			5,280			5,280	0.00	5,280		5,280	0.00	0	0.00	C	0.00	0	0.00	
	Sub-Total(B)(3)		109093	19,51,82,785			19,51,82,785	41,57			19,51,82,785	41.57	0.00	19,60	0.00	0.00	0.00	0.00	19,51,15,271
	Total Public Shareholding (B)=																		
	(B)(1)+(B)(2)+B(3)		109114	21,98,98,293			21,98,98,293	46.83			21,98,98,293	46.83	0.00	22.080	0.000	0.00	0.000	0.00	21,98,30,77

Details of the shareholders acting as person in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of the following persons:

Institutions/Non Institutions haiding more than 1% of total shares.

(3) W.r.t the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by Custodian.

* Public shareholders number is subject to changes since the Company is listed and shares are actively traded on Stock Exchanges (BSE and NSE)



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

	Category & Name of Shareholders	PAN	Number of Sharehold ers	No. of fully paid up equity shares	Partly paid-up equity shares	Nos. of shares underlyin	Total number of shares held	ing % calculated as per		Voting Right	nts held in ies (DX)	each class of	No. of Shares Underlying Outstanding	assuming full conversion of	shares	f Locked in	Shares Ple otherwise encumber		Number of equity shares held in
				held	held	Depositor y Receipts		SCRR, 1957 As a % of (A+B+C2)	No of Voti	ng Rights		Total as a % of Total Voting rights	convertible securities (including Warrants)	convertible securities (as a percentage of diluted share capital)	(a)	As a % of total Shares held	No. (a)	As a % of total Shares held	demateria lized form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	Total		(X)	(XI) = (VII)+(X) as a % of A+B+C2		(XII)	0	(III)	(XIV)
(1)	Custodian/DR Holder																		
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																		
	Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)																		

(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No		etails of SB0	O (I)	Details of	of Registered	Beneficial Owner(II)	Significar	of the shares in which nt beneficial interest is held beneficial owner(III)	Date of creation / acquisition of significant beneficial
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Number of	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	interest (IV)
		•	•	•	NIL	/NOT APPLICABLE	•		



Pre Scheme Shareholding Pattern of Mivaan Steels Ltd

Shareholding pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity:

NA (Holding Company is Listed entity)

2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending 24.02.2022 (JISPL acquired 100% equity shares)

b. If under 31(1)(c) then indicate date of allotment/extinguishment

NA

4. Declaration: NA

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		
2 Whether the Listed Entity has issued any Convertible Securities?		
3 Whether the Listed Entity has issued any Warrants?		
4 Whether the Listed Entity has any shares against which depository receipts are issued?		
5 Whether the Listed Entity has any shares in locked-in?		
6 Whether any shares held by promoters are pledge or otherwise encumbered?		
7 Whether company has equity shares with differential voting rights?		
8 Whether the listed entity has any significant beneficial owner?		1

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

JISPL/ Holding Company: JSW Ispat Special Products Limited



-	Category of Shareholder		No. of fully paid up equity shares held	equity shares	Nos. of shares underlying Depository	Total number of shares held	ing % calculated as per			Rights held in eacurities (IX)	ch class of	Outstanding convertible	as a % assuming full conversion of convertible		f Locked In	Shares Pi encumbe	The second second	rotherwise	Number of equity shares held in dematerialized form
	2			held	Receipts		SCRR, 1957 As a % of (A+B+C2)	No of Voting	Rights - E vote	ach share has 1	Total as a % of Total Voting rights	securities (including Warrants)	securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held	No.	(a)	As a % of total Shares held	
(1)	(11)	(111)	(IV)	(V)	(VI)	[VII = [V+V+VI]	(VIII)	Class X	Class Y	Total		(x)	(XI) = (VII)+(X) as a % of A+B+C2	C	XII)		(XIII)		(XIV)
(A)	Promoter and Promoter Group*	1	8,000			8,000	100.00	8,000		8,000	100.00	0	100.00	0	0.00		0	0.00	80,000
(B)	Public													0	0.00				
(C)	Non Promoter-Non Public																		
(C1)	Shares underlying DRs																		
(C2)	Shares held by Employee Trusts															Ji_			
	Total	1	8,000			8,000	100.00			8,000	100.00		100.00					0.000	80,000

^{*}Shares are being held along with 6 nominees (Each Nominee holds 10 shares)



	II - Statement showing shareholding pattern of U Category & Name of Shareholder	Enthy type	PAN	Number of Shareholders	No. of fully paid up equity shares held			Total number of shares held	Shareholding % calculated as per SCRR, 1957			lights held in ea crities (DC)	ch class of	No. of Shares Underlying Outstanding	Snareholding , as a % asseming full conversion of convertible	Number of 1	locked in shares	Shares Pied encumbere		erwise	Number of equit shares held in dematerialized form
							Receipts		As a % of (A+B+C2)	No of Voting F	Rights - Ea vote	sch share has 1	Total as a % of Total Voting rights	convertible securities (including Warrants)	securities (as a perceatage of diluted share canital)	No. {a	As a % of total Shares held (b)	No.	(a)	As a % of total Shares held (b)	
	(0)		(II)	tud	(V)	(v)	(VI)	(VII = IV+V+VI)	(VIII)	Class Equity	Class Y	Total		(x)	(>1) = (V (++(X) as a % of A+8+C2		(XII)		(XIII)		(XIV)
(A)	Shareholding of Promoter and Promoter Group																				
1	Indian																				
	Individuals/ Hindu Undivided Femily																				
	Central Government/ State Government(s)								-												
	Financial Institutions/ Banks																				
	Any Others/Specify)																		-		
	JISW ISPAT SPECIAL PRODUCTS LIMITED	Promoter			1 8,000			8,000	100.00	8,000		8,000	100.00	0.00			0.00	0	0.00	0.00	8,000
	Sub Toral(A)(1)			1	8000			8000	100.00	8000		5000	100.00)	0	- 4	0.00	
2	Foreign																				
	Individuals (Non-Residents Individuals/Foreign Int	lividuals)		1												4					
ь	Government																				
6	Institutions																				
ø	Foreign Portfolio Investor													= _							
W	Any Others(Specify)			-			-										-				
	Sub Total(A)(2)																				
	Total Shareholding of Promoter and Promoter Group (A)= (AM1)+(AM2)				8,000			2	100.00					- 2	0.00					0.00	8,000

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc

Note:
(1) PAR would not be displayed on website of Exchange(s)
(2) The term "Encumbrance" has the same meaning as easigned under Regulation 28(3) of SEBI (Substanatial Acquisition of Shares and Takeovers) Regulations, 2011

" Shares are being held along with 6 nominees (Each Nominee holds 10 shares)



Table III - Statement showing	shareholding	pattern o	of the Public	Shareholde

	Category & Name of Shareholders	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partiy paid-up equity shares held	Nos. of shares underlying Depository	Total number of shares held	Shareholding % calculated as per SCRR, 1957			held in each clas (IX)		No. of Shares Underlying Outstanding	Shareholding, as a % assuming full conversion of convertible				encumbered	Number of equ shares held in dematerialize form
						Receipts		As a % of (A+B+C2)	No of Voting	Rights (Each share has I	Total as a % of Total Voting rights	convertible securities (including Warrants)	securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	1.2.5.55
	(1)	(11)	(01)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	[otal		(X)	(XI) = (VII)+(X) as a % of A+B+C2		(XII)		(XIII)	(XIV)
	Institutions																		
(a)	Mutual Funds/																		
(b)	Venture Capital Funds																		
	Alternate investment Funds																		
	Foreign Venture Capital Investors																		
(f)	Financial Institutions / Banks																		
(g)	Insurance Companies																		
	Provident Funds/Pension Funds																		
	Any Other (specify)																		
	Sub-Total (B)(1)																		
(2)	Central Government/ State																		
	Government(s)/ President of Indla Sub-Total (B)(2)																		
(3)	Non-institutions																		
(a)	individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh																		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.																		
(b)	NBFCs registered with RBI																		
(c)	Employee Trusts																		
(d)	Overseas Depositories (holding DRs)																		
	Any other (Specify)																		
	Bodies Corpoates																		
	Trusts																		
	Non Resident Indians																		
	Clearing Members																		
	Hindu Undivided Families																		
	Inv.Education and Protection Fund Auth.																		
	Societies																		
	Overseas Corporate Bodies																		
	Sub-Total(B)(3)																		
	Total Public Shareholding (B)= {B}(1}+{B}(2}+B(3)																		

Details of the shareholders acting as person in concert including their shareholding (No. and %)
Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of the following persons:

Institutions/Non institutions holding more than 1% of total shares.

(3) W.r.t the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by Custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

	Category & Name of	PAN	Number	No. of	Partly paid		Total number	0.00						Shareholding,a		Locked In	Shares Plea	dged of	Number
	Shareholders				up equity shares held	underlying Depositor	1	calculated as per	Number o	f Voting Rigi securit	nts held in e	each class of		s a % assuming full conversion of convertible			otherwise encumbere	ed	of equity shares held in
				held		y Receipts		SCRR, 1957 As a % of (A+B+C2)	No of Voti	ng Rights		Total as a % of Total Voting rights	Outstanding convertible securities (including Warrants)	securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held	No. (a)	As a % of total Shares held	demateria lized form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	Total		(X)	(XI) = (VII)+(X) as a % of A+B+C2	(KII)	(х	(111)	(XIV)
(1)	Custodian/DR Holder																		
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)												*)						
	Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)																		

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No		Details of SE	30 (1)	Details of Reg	gistered Beneficia	il Owner(II)	Particulars of the Significant benefic by the benefic	ial interest is held	Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	1	PAN/ Passport No. in case of a foreign national		Number of shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
					NIL/I	NOT APPLICABI	LE		



Post Scheme Shareholding Pattern of Mivaan Steels Ltd

Shareholding pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity:	NA (Holding Company is a Listed Entity)
2. Scrip Code/Name of Scrip/Class of Security	NA
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
a. If under 31(1)(b) then indicate the report for Quarter ending	NA
b. If under 31(1)(c) then indicate date of allotment/extinguishment	NA
4. Declaration:	NA

	Particulars	Yes*	No*
	1 Whether the Listed Entity has issued any partly paid up shares?		No
	Whether the Listed Entity has issued any Convertible Securities ?		No
	Whether the Listed Entity has issued any Warrants?		No
	Whether the Listed Entity has any shares against which depository receipts are issued?		No
	Whether the Listed Entity has any shares in locked-in?		No
(Whether any shares held by promoters are pledge or otherwise encumbered?		No
	Whether company has equity shares with differential voting rights?		No
8	Whether the listed entity has any significant beneficial owner?		No

^{*}If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



^{**}As per Clause 17 of the Scheme, consideration for slump sale shall be discharged by Mivaan Steel Limited to JSW Ispat Special Products Limited by way of cash, debt (including debt securities whether convertible or not), preference shares and/or a combination of the foregoing, in one or more tranches with or without interest in such manner, proportion and on terms and conditions as mutually agreed between the Parties. Thus, to that extent there may be an increase in the post scheme share capital of Mivaan Steels Limited if shares are issued as consideration to JSW Ispat Special Products Limited.

	ategory of Hareholder	Number of Shareholders	No. of fully pald up equity shares held	Partly paid-up equity shares	Nos. of shares underlying Depository	Total number of shares held	ing % calculated as per			Rights held in ea	ch class of	Outstanding convertible	as a % assuming full conversion of convertible		of Locked i	O 100	ares Pledged o cumbered	r otherwise	Number of equity shares held in dematerialized form
				held	Receipts		SCRR, 1957 As a % of (A+B+C2)	No of Voting Rights - Each share has 1 Votal as a % of Total Voting rights			Total (Including	securities (as a percentage of diluted share capital)	No. As a % of (a) total Shares held			No. (a) As a % of total Shares held			
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	Total		(X)	(XI) = (VII)+(X) as a % of A+B+C2		(XII)		(XIII)		(XIV)
(A)	Promoter and Promoter Group*	1	8,000			8,000	100.00	8,000		8,000	100.00	0	100.00		0.	00	0	0.00	80,000
(B)	Public														0 0.	00			
(C)	Non Promoter-Non Public																		
(C1)	Shares underlying DRs																		
(C2)	Shares held by Employee Trusts												L						
	Total	1	8,000			8,000	100.00			8,000	100.00		100.00				- 2	0.000	80,000

^{*}Shares are being held along with 6 nominees (Each Nominee holds 10 shares)



Tolde H. Cantagonal characters through	ding nattern of the Promoter and Promoter Group

NO.	- Statement showing sharehousing passers of the Catagory & Name of Shareholder	Entity type	PAN	Number of Shareholders	No. of fully paid up equity shares held			shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding	a % assuming full conversion of	Number of Locked in shares		Shares Piedged of encumbered	Number of equity shares held in dematerialized form		
									As a % of (A+B+C2)	No of Yoting	Rights - Ea vote	ach share has 1	Total as a % of Total Voting rights	convertible securities (including Warrants)	securities (us a percentage of diluted share casital)	No. (4	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
	0)		(pq)	(iii)	(IV)	(V)	(VI)	(VI) = (V+V+VI)	[VIII]	Class Equity	Class Y	Total		(x)	(>1) = (V IH(X) as a % of A+B+C2		(XII)	(X	m3	(XIV)
(A)	Shareholding of Promoter and Promoter Group																			
1	Indian					- 50														
(a)	Individuals/ Hindu Undivided Family																			
	Central Government/ State Government(s)																			
	Financial Institutions/ Banks																			
	Any Others(Specify)										-								Factor Inc.	
	ISW ISPAT SPECIAL PRODUCTS LIMITED	Promoter			1 8,000			8,000	100.00	8,000		8,000	100.00	0.00		3	0.0	0.0	00 0 00	8,000
	Sub Total(A)(1)			1	8000			8000	100.00	8000		8000	100.00	-			0 (0.00	
2	Foreign																			
	Individuals (Non-Residents Individuals/Foreign Ind	(duels)											- 1							
ь	Government																			
	Institutions																			
	Foreign Portfolio Investor																			
	Any Others (Specify)										-									
	Sub Total(A)(2)																			
	Total Shareholding of Promoter and Promoter Group (A)= (AV1)+(AV2)				8,000				100.00						0.00				0.00	8,000

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc

Note:
(1) PAN would not be displayed on website of Exchange(s)
(2) The term "Encumbrance" has the same meaning as assigned under Regulation 28(3) of SEBI (Substanatial Acquisition of Shares and Takeovers) Regulations, 2011

* Shares are being held along with 6 nominees (Each Nominee holds 10 shares)



Table III - Statement showing shareholding pattern of the Public Shareholder

	- Statement showing shareholding pattern of Category & Name of Shareholders	PAN	Number of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying	Total number of shares held	Shareholding % calculated as per SCRR, 1957			held in each clas	s of securities	No. of Shares Underlying	Shareholding, as a % assuming full conversion of convertible	s Number of Locked in shares		Shares Ple otherwise	dged of encumbered	Number of equity shares held in dematerialized form
					Depository Receipts		As a % of (A+B+C2)	No of Voting	g Rights I vote	Each share has I	Total as a % of Total Voting rights	Outstanding convertible securities (including Warrants)	ole securities (as a percentage of diluted share	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	35,53,000	
	(0)	(11)	(111)	(IV)	(V)	(VI)	{VII = IV+V+VI}	(Viii)	Class X	Class Y	Total		(x)	(XI) = (VII)+(X) as a % of A+B+C2		(XII)		(XIII)	(XIV)
	Institutions																		
(a)	Mutual Funds/																		
(b)	Venture Capital Funds																		
	Alternate Investment Funds																		
	Foreign Venture Capital Investors																		
	Foreign portfolio Investors																		
	Financial Institutions / Banks																		
(g)	Insurance Companies																		
(h)	Provident Funds/Pension Funds																		
	Any Other (specify)																		
	Sub-Total (B)(1)																		
-												-					-		
	Central Government/ State Government(s)/ President of India		1																
	Sub-Total (B)(2)					_	_			-		_			_	-	-	-	
F34 1	No. Contaction		_							1		-							
	Non-institutions Individuals -l. Individual shareholders		_							-							_	_	
	holding nominal share capital up to Rs 2																		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.																		
(6)	NBFCs registered with RBI			1															
(c)	Employee Trusts											1 301							
	Overseas Depositories (holding DRs)																		
	Any other (Specify)									-									
	Bodies Corpoates																		
	Trusts																		
	Non Resident Indians																		
	Clearing Members																		
	Hindu Undivided Families																		
	Inv.Education and Protection Fund Auth.																		
	Societies																		
	Overseas Corporate Bodies																		
			U C																
	Sub-Total(B)(3)											-						-	
	The state of the s									-		-					-	-	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+B(3)																		

Details of the shareholders acting as person in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which are frozen etc

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of the following persons:

Institutions/Non Institutions holding more than 1% of total shares.

(3) W.f.t the information pertaining to the Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by Custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

	Category & Name of Shareholders	PAN	Number of Sharehold ers	fully paid	Partly pald up equity shares held		Total number of shares held	Secretary Section 1		-		each class of	No. of Shares Underlying		a % assuming shares full conversion		Shares Pledged of otherwise encumbered		Number of equity shares held in
				held		y Receipts		SCDD -	No of Votir		ies (IX)	Total as a % of Total Voting rights	Outstanding convertible securities (including Warrants)	securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held	No. (a)	As a % of total Shares held	lized form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII = IV+V+VI)	(VIII)	Class X	Class Y	Total		(X)	(XI) = (VII)+(X) as a % of A+B+C2	(KII)	(XIII)		(XIV)
(1)	Custodian/DR Holder																		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)						1						A						
	Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)																		

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No		Details of Si	BO (I)	Details	of Registered Beneficia	Significant benef	he shares in which ficial interest is held ficial owner(III)	Date of creation / acquisition of significant beneficial interest (IV)	
A	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Number of shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
					NIL/I	NOT APPLICAB	BLE		

