

JSW Ispat Special Products Limited

(formerly known as Monnet Ispat & Energy Limited)

Registered & Corporate Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai-400051

CIN: L02710MH1990PLC363582 GST: 27AAACM05010229

Phone: +91 22 4286 1000 E-mail: isc_jispl@aionjsw.in Website: www.aionjsw.in

To, Manger – Listing Compliance, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 NSE Symbol: JSWISPL.	To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 513446
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Date: 07-03-2022

Dear Sir / Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement amongst JSW Ispat Special Products Limited ("JISPL") and Mivaan Steels Limited ("MSL") and their respective shareholders and creditors ("Scheme")

It is hereby certified that the Scheme of Arrangement between JSW Ispat Special Products Limited ("Transferor Company") and Mivaan Steels Limited ("Transferee Company") and their respective shareholders and creditors ("Scheme") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the circular, including the following:

SN	Reference	Particulars	Compliance
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied since the Scheme does not violate, override or limit the provisions of securities law or requirement of the Stock Exchanges.
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied. The documents have been submitted vide our application dated <u>07-03-2022</u> with BSE and NSE.
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities.	Para (I)(A)(3)(a) – As applicable Para (I)(A)(3)(b) – Not Applicable Para (I)(A)(3)(c) – Not Applicable

Raigarh Works: Village & P.O. Naharpali, Tehsil Kharsia, Raigarh-496 661 (Chhattisgarh)
Phone: +91 7762 275 502/ 03/04; +91 7762 251 000/100, Fax: +91 7762 275 505, E-mail: raigarh@aionjsw.in

Raipur Works: Chandkhuri Marg, Village Kurud, Mandir Hasoud, Raipur-492101 (Chhattisgarh)
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(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied. The Valuation report is attached as Annexure 2.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied. The Auditors certificate is attached as Annexure 9.
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	The Company is required to obtain approval of public shareholders to Scheme through e-voting as required under Para I(A)(9)(a) and I(A)(9)(b) of SEBI Circular no CFD/DIL3/CIR/2017/21 dated March 10, 2017 and the same shall be complied with.



Company Secretary



Managing Director/Whole time Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving JSW Ispat Special Products Limited and Mivaan Steels Limited are in compliance with all the Accounting Standards applicable to a listed entity.



Chief Financial Officer



Managing Director/Whole time Director

Date: 07-03-2022



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